

# LENDER PROGRAM

## LIVE IN-PERSON AND WEBCAST



### Turnaround Lending 2016: What Borrowers and Lenders Need to Know

This program will start with a market update for turnaround and restructuring lending and include two panels addressing a wide range of topics, including regulated and compliance issues impacting lenders.

- “Getting In”: DIP loans, loan requirements and situations, underwriting turnaround loans, portfolio management
- “Getting Out”: Exit strategies, bankruptcy sales, plans of reorganization, emergency financing

**Rates:**  
**\$95**  
for program  
& reception

**\$50**  
webcast only

**\$50**  
reception only

*Networking cocktail reception to follow from 5:00-6:30 p.m.  
CLE/CPE credit available*

**Thursday, September 29, 2016 • 2:00-6:30 p.m.**  
**ABI Headquarters • 66 Canal Center Plaza, Suite 600, Alexandria, VA 22314**