









MARCH 1-2, 2018 **The Borgata**Atlantic City, NJ

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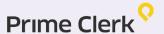






















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About IWIRC

The International Women's Insolvency & Restructuring Confederation is a global community creating opportunities through education, mentoring and networking. IWIRC's mission is to promote the success of women in the insolvency and restructuring profession.

Conference Registration

The full conference registration fee includes the spa luncheon, welcome reception, dinner and after party on Thursday, and the breakfast, continuing education events and lunch on Friday. The registration fee is \$250 per person if you register by January 5, 2018, \$300 per person if you register between January 6, 2018 and February 2, 2018 and \$350 per person if you register between February 3, 2018 and February 16, 2018. We are happy to offer a reduced conference registration of \$150 per person for government employees and law students. You must be an IWIRC member to attend this conference - no exceptions. The deadline to register for the conference is February 16, 2018.

Submit registrations through https://iwirc-at-the-shore-2018.eventbrite.com. Please contact IWIRC.at.the.shore@gmail.com or 212.671.0866 if you have questions about registration.

Please be aware that registration is limited.

Cancellation and Substitution Policy:

You will not be eligible for any type of refund or credit should you need to cancel your registration. This cancellation policy applies to all registrants regardless of when the registration form is submitted. Substitutions are permitted at any time.

About CLE/CPE Credit

Please note that approval for CLE credit is being sought only for the following jurisdictions: DE, PA, VA, NJ (through reciprocity) and NY (through reciprocity). If you have any questions regarding CLE/CPE please contact IWIRC.at.the.shore@gmail.com as soon as possible and no later than February 1, 2018.

Hotel Reservations

The Borgata Hotel Casino & Spa is located at One Borgata Way, Atlantic City, NJ 08401. Standard accommodations are available at a group rate as follows: \$99 on Wednesday night, \$99 on Thursday night and \$199 on Friday night. Contact the Borgata Hotel Reservation Department at 609.317.1000 and identify yourself as an attendee of the IWIRC at the Shore conference to make your reservation.

The deadline for registration is February 16, 2018. Rooms are held on a first-come, first-served basis and IWIRC cannot guarantee that the room block/group rate will not sell out before then. IWIRC requires that conference registration be completed prior to making a hotel reservation. IWIRC reserves the right to terminate the hotel reservation of any individual who does not comply with this policy.

15% Discount at Immersion Spa at the Water Club

A 15% discount off any regular priced service has been arranged for attendees of the IWIRC at the Shore Conference for Thursday, March 1, 2018 and Friday, March 2, 2018. This offer is first come, first served and subject to availability. Reservations can be made by calling Kira Hernandez directly at 609.317.7526 or e-mail at Kirahernandez@theborgata.com. You should identify yourself as being with the IWIRC group in order to receive the 15% discount. All spa appointments must be confirmed by February 16, 2018.

Important Deadlines

- Deadline for conference/hotel registration is February 16, 2018.
- Deadline to book a spa treatment with 15% discount February 16, 2018.

CONFERENCE SCHEDULE

IWIRC AT THE SHORE

THURSDAY, MARCH 1, 2018

TIME	EVENT
11:30 a.m. – 4:00 p.m.	Spa Networking Event
4:00 p.m. – 6:00 p.m.	Registration
6:00 p.m. – 7:00 p.m.	Welcome Reception
7:00 p.m. – 9:30 p.m.	Dinner
9:30 p.m. – 11:30 p.m.	After Party

FRIDAY, MARCH 2, 2018

TIME	EVENT
8:00 a.m. – 9:00 a.m.	Breakfast
9:00 a.m. – 10:30 a.m.	CLE/CPE Program
10:30 a.m. – 10:45 a.m.	Coffee Break
10:45 a.m. – 12:15 p.m.	CLE/CPE Program
12:30 p.m. – 2:00 p.m.	Lunch

CONFERENCE DETAILS

THURSDAY, MARCH 1, 2017

11:30 a.m. to 4:00 p.m.

SPA, LUNCH AND NETWORKING EVENT

What better way to kick off the conference than with a spa, lunch and networking event at Immersion Spa at the Water Club. Dedicated to undoing the effects of your day, Immersion Spa offers relaxing treatments guaranteed to exhilarate - tensions melt, knots disappear, skin glistens, eyes sparkle and a new you emerges just in time to wave goodbye to your worldly cares. Included in the price of the conference is use of the spa facilities consisting of an 80 foot lap/relaxation pool, whirlpool, steam room, cold plunge, relaxation lounge and state of the art fitness center as well as a complimentary lunch buffet and open bar.

6:00 p.m. to 7:00 p.m.

WELCOME RECEPTION

Please join your fellow IWIRC members for cocktails and hors d'oeuvres.

7:00 p.m. to 9:30 p.m.

DINNER

Enjoy dinner at one of three signature fine dining restaurants right in The Borgata – Angeline, Bobby Flay Steak or Izakaya. Angeline by Michael Symon offers inspired Italian dishes – simple, bold, fresh and served with prideful attention to detail. Bobby Flay Steak is a modern twist on the traditional steak house where traditions of classic steakhouse are combined with custom menu items that celebrate the region. Izakaya is the premiere Japanese restaurant destination in Atlantic City, giving diners a chance to experience a taste of the Far East. You will be asked to choose a restaurant when registering for the conference.

9:30 p.m. to 11:30 p.m.

AFTER PARTY

Reconvene and reconnect with fellow conference attendees after dinner at our after party! Come "kick off your heels" and enjoy music, desserts, an open bar and entertainment to cap off a fun filled evening.

IWIRC AT THE SHORE

CONFERENCE DETAILS

FRIDAY, MARCH 2, 2018

8:00 a.m. to 9:00 a.m.

BREAKFAST

Start the day off with a hot breakfast buffet.

9:00 a.m. to 10:30 a.m.

ETHICAL ISSUES AT BANKRUPTCY AUCTIONS

- Lorie R. Beers, Cowen and Company
- Camille C. Bent, BakerHostetler
- Hon. Stacey L. Meisel, United States Bankruptcy Court for the District of New Jersey
- Una O'Boyle, Clerk of Court for the United States Bankruptcy Court for the District of Delaware
- Diana M. Peterson, SVN AuctionWorks
- Monique Bair DiSabatino, Saul Ewing Arnstein & Lehr, LLP (Moderator)

What kinds of conversations can be held off the record? Can you tell a bidder that if they bid \$X, they win? This panel will explore the various ethical issues and mistakes that may arise in the context of a bankruptcy auction, and describe ways in which to avoid or work through such issues.



10:30 a.m. to 10:45 a.m.

COFFEE BREAK

10:45 a.m. to 12:15 p.m.

RECENT CHAPTER 11 PLAN CONFIRMATION ISSUES AND DEVELOPMENTS

- Hon. Ashely M. Chan, United States Bankruptcy Court Judge for the Eastern District of Pennsylvania
- Patricia B. Jefferson, Miles & Stockbridge P.C.
- Maris J. Kandestin, DLA Piper LLP
- Shari Hartstein, Bederson & Company LLP
- Lara Sheikh, Practical Law, Thomson Reuters (Moderator)

A distinguished and diverse panel of restructuring experts from the bench, bar, and accounting profession will discuss recent Chapter 11 confirmation issues and developments. The discussion will include bankruptcy court's authority to approve third-party releases and the standards for their approval across the Circuits, cramdown interest rates in Chapter 11, the absolute priority rule post-Jevic, and more.

12:30 p.m. to 2:00 p.m.

LUNCH

The conference will conclude with a luncheon networking opportunity.



CONFERENCE PLANNING COMMITTEE

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The International Women's Insolvency & Restructuring Confederation is a global community creating opportunities through education, mentoring and networking.